



Supplemental Trust

Medicare Reimbursement Claim Form

Legal name (Last, First, MI) \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_

Provider Number \_\_\_\_\_ Gender \_\_\_\_\_ Preferred Language \_\_\_\_\_

Home Email Address \_\_\_\_\_

- checkbox I understand by checking this box, I am indicating I would like to receive information and updates from the Trusts via email
checkbox I would like to opt out of receiving information and updates from the Trusts via email

Home Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

By providing my phone number, the Trusts may use automated calling technologies and/or text message me on my cellular phone on a periodic basis. The Trusts will never charge for text message alerts. Carrier message and data rates may apply to such alerts. Reply STOP to stop receiving messages, reply HELP for more information. If you would like to opt out of text messages, please check this box

ITEM

REQUESTED REIMBURSEMENT

Medicare Part B Premium \$ \_\_\_\_\_

Proof of Part B premium and effective date of coverage must be provided when you first become eligible.

Medicare Advantage Plan, Supplement Plan or Part D or Rx Plan (up to \$44) \$ \_\_\_\_\_

Proof of premium for a Medicare Advantage Plan, Supplement Plan or Part D Plan, and effective date of coverage, must be provided when you first become eligible and annually thereafter.

Medical Out-of-Pocket Expenses \$ \_\_\_\_\_

Up to \$6000 per calendar year in 2019 and up to \$6,190 in 2020. Explanation of Benefits from your insurance company or pharmacy receipt with prescription issued must be provided for every reimbursement request.

Please DocuSign, Fax or Mail this form and supporting documents to:

DocuSign: www.orhomecaretrust.org/medicare

Fax: Oregon Homecare Worker Trust, 1-866-459-4623

Mail: Oregon Homecare Worker Trust, PO Box 6, Mukilteo, WA 98275

Phone: 1-844-507-7554 Option 3, then select Option 2

I certify that the information provided on this form is true and that I have incurred the expenses described on this form solely relating to my own medical coverage and expenses. I also certify that I have not already received reimbursement from the Supplemental Trust or any other source for any of the above-listed amounts.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

