



Supplemental Trust

Medical Reimbursement Claim Form

Legal name (Last, First, MI) _____

Home Address _____

City _____ State _____ Zip _____

Date of Birth _____

Provider Number _____ Gender _____ Preferred Language _____

Home Email Address _____

- checkbox I understand by checking this box, I am indicating I would like to receive information and updates from the Trusts via email
checkbox I would like to opt out of receiving information and updates from the Trusts via email

Home Phone _____ Mobile Phone _____

By providing my phone number, the Trusts may use automated calling technologies and/or text message me on my cellular phone on a periodic basis. The Trusts will never charge for text message alerts. Carrier message and data rates may apply to such alerts. Reply STOP to stop receiving messages, reply HELP for more information. If you would like to opt out of text messages, please check this box checkbox

ITEM

REQUESTED REIMBURSEMENT

Medical Premium Reimbursement

\$ _____

Monthly Proof of Medical Premium and proof of payment must be provided for each month reimbursement is requested. checkbox Check here for advanced if on a family plan

Medical Out-of-Pocket Expenses

\$ _____

Up to \$6000 per calendar year in 2019 and up to \$6,190 in 2020. Explanation of Benefits from your insurance company or pharmacy receipt with prescription issued must be provided for every reimbursement request.

Please DocuSign, Fax or Mail this form and supporting documents to:

DocuSign: www.orhomecaretrust.org/reimbursement/

Fax: Oregon Homecare Worker Trust, 1-866-459-4623

Mail: Oregon Homecare Worker Trust, PO Box 6, Mukilteo, WA 98275

Phone: 1-844-507-7554 Option 3, then select Option 2

I certify that the information provided on this form is true and that I have incurred the expenses described on this form solely relating to my own medical coverage and expenses. I also certify that I have not already received reimbursement from the Supplemental Trust or any other source for any of the above-listed amounts.

Signature: _____

Date: _____

