



Supplemental & Benefits Trusts

**MEDICAL REIMBURSEMENT CLAIM FORM**

<b>Last Name</b>	<b>First Name</b>
<b>Mailing Address</b>	<b>City, State, Zip</b>
<b>Social Security Number</b>	<b>Date of Birth</b>
<b>Email</b>	<b>Preferred Language</b>
<b>Contact Phone</b>	<b>Best Time to Call</b>

**ITEM** **REQUESTED REIMBURSEMENT**

**Medicare Part B Premium** \$ \_\_\_\_\_

Proof of Part B premium and effective date of coverage must be provided when you first become eligible.

**Medicare Advantage Plan, Supplement Plan or Part D or Rx Plan (up to \$44)** \$ \_\_\_\_\_

Proof of premium for a Medicare Advantage Plan, Supplement Plan OR Part D Plan, and effective date of coverage, must be provided when you first become eligible and annually thereafter.

**Medical Premium Reimbursement** \$ \_\_\_\_\_

Monthly Proof of Medical Premium and proof of payment must be provided for each month reimbursement is requested.

**Medical Out-of-Pocket Expenses** \$ \_\_\_\_\_

Up to \$4000 per calendar year in 2017 and up to \$5,000 in 2018. Explanation of Benefits from your insurance company or pharmacy receipt with prescription issued must be provided for every reimbursement request.

**Please Mail or Fax this form and supporting documents to:**

Mail: Oregon Homecare Workers Trust, PO Box 6, Mukilteo, WA 98275

Fax: Oregon Homecare Workers Trust, 1-866-459-4623

Phone: 1-844-507-7554 Option 3, then select Option 2

**I certify that the information provided on this form is true and that I have incurred the expenses described on this form solely relating to my own medical coverage and expenses. I also certify that I have not already received reimbursement from the Supplemental Trust or any other source for any of the above-listed amounts.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_